



Date: 12th June, 2017

To
BSE Limited
Corporate Relationship Department
1st Floor, P. J. Towers,
Dalal Street Fort
Mumbai - 400001.
Scrip Code: 503657

Sub: Notice of Board Meeting for allotment of shares pursuant to conversion of warrants in to equity shares.

Sir,

This is to inform you that a meeting of the Board of Directors of the company is scheduled to held on Thursday, June 15, 2017 at 4.00 P.M. at the Registered Office of the Company at 629-A Gazdar House, 1st Floor, J.S.S. Marg, Near Kalbadevi Post Office, Mumbai – 400002 to consider allotment of shares pursuant to conversion of warrants to the respective allottees from whom balance money representing 75% of the issue price has been received.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully
For **Veer Energy & Infrastructure Limited**

Yogesh M. Shah
Managing Director
DIN: 00169189



Place: Mumbai