



Date: 23rd June, 2017

The General Manager

BSE Limited

Department of Corporate Services
Floor 25, P.J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-2272-3121/1278/1557/3354

Scrip Code: 503657

Dear Sir/Madam,

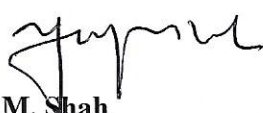
Subject: Notice of Board Meeting in compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Proposed placement of 2650000 equity shares of face value of Rs 10 each ("Equity Shares") of Veer Energy & Infrastructure Limited ("Issuer" or "Company") to the Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), Section 42 and 62 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

This is to inform you that in continuation of our earlier correspondence exchanged with respect to captioned subject, the meeting of the Board of Directors of the Company is scheduled and proposed to be held on Thursday, June 29, 2017 at Survey No. 509/F, Opp. Shankheshwar Industrial Estate, Tajpur Road, Sarkhej, Bavada Highway, Changodar, Ahmedabad – 382213, in order to determine the issue price of QIP and the same is being intimated in compliance with Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours Faithfully
For Veer Energy & Infrastructure Limited


Yogesh M. Shah
Managing Director
DIN: 00169189

